

Yavneh Academy of Dallas Tuition Assistance Committee

TO: TUITION ASSISTANCE APPLICANTS

The tuition to provide a quality education represents a strain on most family budgets. We realize that for some families the cost of tuition is an obstacle to the attainment of this education for their children. It is Yavneh's desire to assist in the removal of these obstacles. Yavneh has a program which provides tuition assistance to families unable to meet the full cost of tuition. The Tuition Assistance Committee administers the program.

We have limited funds available with which to provide aid. The sole criteria for providing assistance is financial need. Need is determined by an ability to support one's family. We expect a family to place a high priority, right behind providing food and shelter, on paying for the cost of this education. Aid will not be granted if a family's income level is determined to be adequate to pay the full cost of tuition and provide support for the family. Where a family's income is deemed adequate, but the family has decided to spend its resources on other things, tuition assistance will not be granted.

As the Tuition Assistance Committee goes about the difficult task of allocating limited resources among the families who have demonstrated need, it does so with the hope that no applicant will ever feel that the actions of the committee demonstrate a lack of respect or courtesy. The Committee is mindful that applicants may feel embarrassed or uneasy about submitting the facts of their economic distress to the Committee. We recognize confidentiality of the information provided is important to you, and we strive to maintain the utmost confidentiality.

We feel that all parents applying for aid, regardless of their status within the community, must be treated equally. The same rules and process will apply for everyone. Special considerations that are outside of the process will not be granted, so please do not ask for any.

Due to limited resources, the Tuition Assistance Committee may not always be able to respond immediately to all correspondence.

Please contact Yavneh Academy with any questions concerning the application or tuition assistance process.

Sincerely,

The Tuition Assistance Committee

Tuition Assistance Application Package

2006-2007 School Year

Due: February 17, 2006

REMINDERS

Make sure the Application and Family Financial Statement are **complete**.

Sign the Application in all the indicated places.

Include all required income tax returns.

Tuition Assistance Application	2006-2007 SCHOOL YEAR	DUE: February 17, 2006
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TUITION ASSISTANCE PACKAGE GENERAL INSTRUCTIONS:

1. A new Tuition Assistance Application and Family Financial Statement must be filed for each new school year.
2. An Application for Admission must be submitted and approved and all application fees paid **before** a Tuition Assistance Application will be considered.
3. You must be current on all financial arrangements that are already in. Non-currency will result in your Application being returned.
4. The Tuition Assistance Committee cannot respond to your needs unless you complete the entire Tuition Assistance Application, with the **Family Financial Statement**. Be sure that both parents have signed these forms as indicated. **Incomplete forms will be returned.**
5. A photocopy of your entire completed 2005 Federal Income Tax return (Form 1040) must be submitted. If you file an extension request with the IRS, a copy of the extension request form and a pro-forma return should be submitted with copies of all W-2s and 1099s. If this is not submitted, your application will not be considered. We must receive a completed 2006 Federal Income Tax Return as soon as it is ready. Assistance granted on the basis of a pro-forma return will be **provisional** and subject to the receipt of the Tax Return(s) when filed.
6. If you are employed by a company that you own, in whole or in part, the appropriate Corporate or Partnership Return (such as Form 1120) must also be submitted.
7. If you file an extension request with the IRS, a copy of the appropriate form and a pro-forma return should be submitted.
8. The date for submitting your completed Tuition Assistance Application and copies of tax forms to the Tuition Assistance Committee is February 17, 2006. The postmark will be considered as the effective date of application. If your application is returned the date of submission shall be deemed to be the postmark of the submission that complies with all the above items. Late forms may not be considered and will not have any priority for available funds. Incomplete forms will not be considered.
9. In the case where parents are divorced and no indication of educational fiscal responsibility is made in the decree, both parents will be required to submit a Family Financial Statement. Yavneh and the Tuition Assistance Committee will not mediate between divorced parents. It is the responsibility of the parent enrolling the student to ensure that all required paper work is submitted to the Tuition Assistance Committee.
10. Before mailing your application, it is recommended that you make a copy of your application and tax return. Once received by the Committee, your Tuition Assistance Application materials cannot be returned to you.

All correspondence with the Tuition Assistance Committee should be directed to the address below. You will be notified of the Committee's decision in writing as soon as possible.

Tuition Assistance Committee
Yavneh Academy of Dallas
12324 Merit Drive
Dallas, TX 75251

YAVNEH ACADEMY of DALLAS
Tuition Assistance Application
For School Year 2006-2007

Name: _____

Address: _____

City: _____ Zip: _____

Phone:

Father - Home (____) _____ - _____ Work (____) _____ - _____

Mother - Home (____) _____ - _____ Work (____) _____ - _____

Your child(ren) in Yavneh Academy:

Child (first name)	Grade as of 8/15/06	Continuing (C) or New (N)	Office use
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Children live with: (Circle all that apply)

(1)Mother (2)Father (3)Stepfather (4)Stepmother (5)Guardian

(5) Other _____

Are parents of the student(s): Divorced? Y N Separated? Y N

(circle Y for yes or N for no) Deceased? Mother Y N Father Y N

Your family's Yavneh Tuition obligation for the coming school year \$ _____
(Does not include fees, books or school supplies).

Category of Financial Aid Request

Please indicate all of the following that you wish the Committee to consider:

() a special payment plan Describe: _____

() tuition deferment Describe: _____

(Requires signature of a promissory note)

() a scholarship grant

I/We are applying for tuition assistance for the above named children for the 2006-2007 school year. I/We understand that in addition to this application, a Family Financial Statement must be completed and submitted according to the instructions enclosed in the Tuition Assistance Application Package.

Parent Signature

Date

Parent Signature

Date

(If both parents have custody of the student, both must sign the application.)

Consent Form

Yavneh Academy of Dallas, its Officers, Administrators and Tuition Assistance Committee are hereby authorized to obtain such reports on our credit and financial information as deemed necessary and advisable in the processing of an Application for Tuition Assistance.

All credit reporting agencies, banks and other entities or individuals, with financial information concerning the undersigned, including our CPA's or accountants, are hereby authorized to provide Yavneh Academy of Dallas, its Officers, Administrators and Tuition Assistance Committee, such regular reports as they may receive or issue upon the request of the Yavneh Academy of Dallas or its Officers, Administrators and Tuition Assistance Committee including, but not limited to, financial statements prepared by me/us and any reports concerning me/us you receive from credit bureaus.

A request signed in the name of "Tuition Assistance Committee" shall be a valid request and no further signature shall be required, provided the response is directed to the address of the Tuition Assistance Committee below.

A photocopy of this consent may be accepted with the same force and effect as the original form. All replies to requests for financial information shall be directed to:

Yavneh Academy
Tuition Assistance Committee
12324 Merit Drive
Dallas, TX 75251

This consent form expires on July 15, 2006.

Parent Signature

Parent Signature

Printed Name

Printed Name

Social Security #: _____

Social Security #: _____

Address: _____

Address: _____

City: _____ State: _____

City: _____ State: _____

Zip: _____

Zip: _____

Date: _____

Date: _____

Witness: _____

Witness: _____

Business Owner Consent Form

Yavneh Academy of Dallas, its Officers, Administrators and Tuition Assistance Committee are hereby authorized to obtain such reports on our credit and financial information as deemed necessary and advisable in the processing of an Application for Tuition Assistance.

All credit reporting agencies, banks and other entities or individuals, with financial information concerning the business listed below, including our CPA's or accountants, are hereby authorized to provide Yavneh Academy of Dallas, its Officers, Administrators and Tuition Assistance Committee, such regular reports as they may receive or issue upon the request of the Yavneh Academy of Dallas or its Officers, Administrators and Tuition Assistance Committee including, but not limited to, financial statements prepared for this business by me/us and any reports concerning me/us you receive from credit bureaus.

A request signed in the name of "Tuition Assistance Committee" shall be a valid request and no further signature shall be required provided the response is directed to the address of the Tuition Assistance Committee below.

A photocopy of this consent may be accepted with the same force and effect as the original form. All replies to requests for financial information shall be directed to:

Yavneh Academy
Tuition Assistance Committee
12324 Merit Drive
Dallas, TX 75251

This Consent form expires on July 15, 2006.

Business Name

Signature Individually and as an officer of

Address: _____

City: _____ State: _____

Printed Name

Zip: _____

Date: _____

Title

Social Security #: _____

Witness: _____

Witness: _____

Business Owner Consent Form (cont)

Instructions for completing Notarial Certification for Consent form:

- (1) Name of officer executing the consent form
- (2) Name of business
- (3) Capacity in the business of the person signing, owner, vice-president or president, etc.

State: _____

County: _____

The undersigned, Notary Public, attests and certifies that:

(1) _____

whom I know personally and whose legal capacity I am aware of, appeared before me and acknowledged his signature appearing on the Business Owners Consent Form to which this certification refers, and ratified the same; that he signed such Business Owners Consent Form in behalf of (2) _____

_____ as its legitimate (3) _____

and that he solemnly and truly protested to me as such he is duly empowered to perform the acts contained in the mentioned Consent Form, in behalf of the above mentioned company.

Signed at: _____

On: _____

Notary Public: _____

Tuition Assistance Application	2006-2007 SCHOOL YEAR	DUE: February 17, 2006
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FAMILY FINANCIAL STATEMENT INSTRUCTIONS:

1. A new Family Financial Statement must be filed for each new school year.
2. The Statement is divided into four sections, I) Income, Earnings and Benefits, II) Family Assets, III) Family Expenses and IV) Comments. The first three sections must be filled out completely; the Comments section may be left blank.
3. Fill in all spaces on the form. In the event that a specific question or a section does not apply to your situation, **do not leave it blank**. Instead, write not applicable or "NA" in the space allocated for an answer. This will indicate to the Committee that you have read the question and it does not apply to you.
4. In the event that you do not know the answer to a question, do not leave it blank. You are required to determine the correct answer for your situation. While this may require you to call your ex-spouse, insurance agent, your financial planner, your tax preparer or even your mother to answer some sections of this form, it is your responsibility to obtain the correct information.
5. At the bottom of each page is a place for the signatures of both parents. Each page must be signed and dated by both parents. In the event that the parents are not living together and this represents the filing of one of the parents or a parent is deceased, only one signature is required.
6. In the event that the parents are divorced, both parents are responsible for the educational expenses, unless the divorce decree indicates a specific responsibility. Please submit a copy of the pertinent section of the decree if this is the situation. If no indication is made in the decree, **both** parents will be required to submit a Family Financial Statement. Extra forms are available through the school office. **Yavneh will not mediate between divorced parents. It is the responsibility of the parent enrolling the student to ensure that all required paper work is submitted to the Tuition Assistance Committee on time.**
7. The date for submitting your completed Tuition Assistance Application and copies of tax forms to the hands of the Tuition Assistance Committee is February 17, 2006. The postmark will be considered as the effective date of application. If your application is returned the date of submission shall be deemed to be the postmark of the submission that complies with all the above items. Late forms may not be considered and will not have any priority for available funds. Incomplete forms will be returned.
8. Tax Forms are an integral part of this submission and the submission will be considered incomplete without them. The following are required:
 1. A photocopy of your entire completed 2005 Federal Income Tax return (Form 1040) must be submitted. Include all W -2's and 1099's.
 2. If you file an extension request with the IRS, a copy of the extension request form and a pro-forma return should be submitted together with copies of all W -2's and 1099's.
 3. If you are employed by a company that you own, in whole or in-part, the appropriate Corporate or Partnership Return (such as Form 1120) must also be submitted.
 4. The attached IRS Form 4506 is also part of this submission. Please fill it out, leaving sections 5, 6, and 7 blank. We will fill these in. If you own a business you are required to submit one for each business that you own.

Tuition Assistance Application	2006-2007 SCHOOL YEAR	DUE: February 17, 2006
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The Tuition Assistance Committee cannot respond to your needs unless you complete the entire Family Financial Statement. Be sure that both parents have signed these forms as indicated.

Incomplete forms will be returned.

The date for submitting your completed Family Financial Statement and copies of tax forms to the hands of the Tuition Assistance Committee is February 17, 2006. The postmark will be considered as the effective date of submission. If your submission is returned, for being incomplete, the date of submission shall be deemed to be the postmark of the submission that complies with all the above items. Late forms may not be considered and will not have any priority for available funds. Incomplete forms will be returned.

All correspondence with the Tuition Assistance Committee should be directed to the address below. You will be notified of the Committee's decision in writing as soon as possible. Please be sure you have dealt with all of the items listed above.

Mail this Statement and all Forms (including Tax Forms) to:
Yavneh Academy
Tuition Assistance Committee
12324 Merit Drive
Dallas, TX 75251

C. If applicants are divorced or separated:

What monthly alimony or child support is being received \$_____

Does divorce decree indicate which parent has responsibility for paying for children's education? () Yes () No

If yes, please submit a copy of the pertinent section of the decree. If no indication is made in the decree, both parents will be required to submit a Family Financial Statement. Yavneh will not mediate between divorced parents. It is the responsibility of the parent enrolling the student to ensure that all required paper work is submitted to the Tuition Assistance Committee.

D. Child(ren)'s Compensation

Does any child have a trust fund? () Yes () No

If yes, Income Generated by Trust Funds \$_____ per Month.

Other compensation (gross): \$_____ per month.

Source: _____

E. All other sources of income (including but not limited to: aid from parents, investments or parents trust funds, gifts, and alimony).

Source _____ Yearly Amount \$ _____

Source _____ Yearly Amount \$ _____

Source _____ Yearly Amount \$ _____

Source _____ Yearly Amount \$ _____

If there are additional sources please use a separate sheet of paper.

Total gross monthly amount of funds received by family from all sources (including alimony and child support) \$ _____

Signature _____ Date _____ Signature _____ Date _____

II. Family Assets

A. Residence

Do you own your own family residence ()Yes ()No
 If yes, Year purchased _____ Purchased Price \$ _____
 Current Appraised Value (from tax assessment) \$ _____
 Mortgage Balance \$ _____ on _____ Date _____
 Down Payment \$ _____
 Mortgage Holding Institution _____

B. Cash, savings, checking, Money Market accounts and Certificates of Deposit

List **ALL** checking, savings, money market accounts and Certificates of Deposit held by you, your spouse or children. Please use additional sheets if necessary.

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
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Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Financial Institution _____
 Account Holder _____ Account Number _____
 Account Type _____ Account Balance \$ _____

Signature _____ Date _____ Signature _____ Date _____

C. US Savings Bonds

Total Face Value of all US Savings Bonds held in parents' name \$ _____

Total Face Value of all US Savings Bonds held in child(ren)'s name:

Child 1 Name _____	\$	_____
Child 2 Name _____	\$	_____
Child 3 Name _____	\$	_____
Child 4 Name _____	\$	_____
Child 5 Name _____	\$	_____
Child 6 Name _____	\$	_____

D. IRAs, 401Ks and Keoghs

Please list all IRAs, 401Ks and Keoghs held by either you, your spouse or jointly. Include all Roth IRA established for your children also. Please use additional sheets if necessary

Financial Institution _____	Account # _____	Current Value \$ _____
Financial Institution _____	Account # _____	Current Value \$ _____
Financial Institution _____	Account # _____	Current Value \$ _____
Financial Institution _____	Account # _____	Current Value \$ _____
Financial Institution _____	Account # _____	Current Value \$ _____
Financial Institution _____	Account # _____	Current Value \$ _____

E. Trust Funds

Are you or your spouse beneficiaries of any trust fund? ()Yes ()No

If yes, please list all trust funds that your or your spouse are beneficiaries of in total or are part. Be sure **list all trusts, both in the US and abroad**. Please use additional sheets if necessary.

1 st Trust	Trustee's Name _____
Financial Institution holding trust.	Financial Institution _____
	Address _____
	City _____ State _____ Zip _____
	Account Number _____
	Amount in Trust \$ _____

2 nd Trust	Trustee's Name _____
Financial Institution holding trust.	Financial Institution _____
	Address _____
	City _____ State _____ Zip _____
	Account Number _____
	Amount in Trust \$ _____

3 rd Trust	Trustee's Name _____
Financial Institution holding trust.	Financial Institution _____
	Address _____
	City _____ State _____ Zip _____
	Account Number _____
	Amount in Trust \$ _____

Signature _____ Date _____ Signature _____ Date _____

Does any child have a trust fund? ()Yes ()No If yes, provide details (including amount in trust and income generated by trust). Please use additional sheets if necessary.

1st Trust
Financial Institution holding trust.

Trustee's Name _____
 Financial Institution _____
 Address _____
 City _____ State _____ Zip _____
 Account Number _____
 Amount in Trust \$ _____

2nd Trust
Financial Institution holding trust.

Trustee's Name _____
 Financial Institution _____
 Address _____
 City _____ State _____ Zip _____
 Account Number _____
 Amount in Trust \$ _____

3rd Trust
Financial Institution holding trust.

Trustee's Name _____
 Financial Institution _____
 Address _____
 City _____ State _____ Zip _____
 Account Number _____
 Amount in Trust \$ _____

If there are additional trusts please use a separate sheet of paper.

Remember to list income from trust funds in the appropriate sub-section (D or E) of Income, Earnings and Benefits Section of this statement.

F. Stocks, Bonds, and Mutual Funds

Please list all Stock, Bond, and Mutual Fund holdings that your or your spouse hold in total or are part owner of. Do not list holdings that are part of an IRA, 401K, or Keogh plans. Do **not** list U.S. Savings Bonds in this section. Be sure **list all holdings both in the U.S. and abroad**, this includes State of Israel Bonds. Please use additional sheets if necessary.

Stocks and Mutual Funds

Company	Number of Shares	Market Value	Registered in Name of

Signature _____ Date _____ Signature _____ Date _____

Bonds

Issuing Institution	Purchase Price	Market Value	Maturity Value	Maturity Date	Registered in Name of

G. Real Estate

Please list all real estate holdings that you or your spouse hold in total or as part owner. Be sure to **list all holdings both in the U.S. and abroad**. Please use additional sheets if necessary.

Location Including Acreage/Dimension	Description of Improvements	Year Acquired	Cost	Salable Value	Encumbrance	Annual Rent Received

Signature _____ Date _____ Signature _____ Date _____

H. Life Insurance

Please list **all** life insurance policies that are held on you, your spouse and children. Use additional sheets if necessary.

You

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Your Spouse

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Your Children

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

Issuing Company _____ Policy # _____

Policy amount \$ _____ Cash Value \$ _____ Loan Value \$ _____

I. Automobiles and Trucks (Use additional sheets if necessary.)

Vehicle 1 Make _____ Year _____

() Owned () Leased

If owned, Loan Balance \$ _____ Lending Institution _____

If Leased, Down payment at lease inception \$ _____ Remaining term on lease _____

Vehicle 2 Make _____ Year _____

() Owned () Leased

If owned, Loan Balance \$ _____ Lending Institution _____

If Leased, Down payment at lease inception \$ _____ Remaining term on lease _____

Vehicle 3 Make _____ Year _____

() Owned () Leased

If owned, Loan Balance \$ _____ Lending Institution _____

If Leased, Down payment at lease inception \$ _____ Remaining term on lease _____

Vehicle 4 Make _____ Year _____

() Owned () Leased

If owned, Loan Balance \$ _____ Lending Institution _____

If Leased, Down payment at lease inception \$ _____ Remaining term on lease _____

Signature _____ Date _____ Signature _____ Date _____

J. Businesses

Do you or your spouse own any business in whole or in part? () Yes () No

If yes, please answer the following: *(If you (and/or your spouse) have businesses owned jointly with someone else, list only your (and your spouse's) portion of the value and debts.)*

Total Value of all businesses owned \$ _____

Total debt of all businesses owned \$ _____

For each business owned, whole or in part, please answer the following (Use additional sheets if necessary):

Business Name _____

Address _____

City _____ State _____ Zip _____

Tax Identification Number _____

Your ownership: () Whole () Part If part, percentage _____%

Type of business: () Corporation () S-Corporation () Partnership
() Limited Partnership () Other: _____

Is tax year for business January to December? () Yes () No

If no, please state tax year _____ to _____

Did business have a profit for the last tax year? () Yes () No

If yes, amount of profit for last tax year \$ _____

If no, amount of deficit for last tax year \$ _____

Main product or service of business _____

Does this business own any real estate? () Yes () No

Business Name _____

Address _____

City _____ State _____ Zip _____

Tax Identification Number _____

Your ownership: () Whole () Part If part, percentage _____%

Type of business: () Corporation () S-Corporation () Partnership
() Limited Partnership () Other: _____

Is tax year for business January to December? () Yes () No

If no, please state tax year _____ to _____

Did business have a profit for the last tax year? () Yes () No

If yes, amount of profit for last tax year \$ _____

If no, amount of deficit for last tax year \$ _____

Main product or service of business _____

Does this business own any real estate? () Yes () No

Signature _____ Date _____ Signature _____ Date _____

List **ALL** business checking, savings accounts, etc, on which any member of your family has signatory authority. Please use additional sheets if necessary.

Financial Institution _____

Account Holder _____ Account Number _____

Account Type _____ Account Balance \$ _____

Financial Institution _____

Account Holder _____ Account Number _____

Account Type _____ Account Balance \$ _____

Financial Institution _____

Account Holder _____ Account Number _____

Account Type _____ Account Balance \$ _____

Remember if you or your spouse owns any business in whole or in part, you are required to submit the appropriate corporate or partnership tax return(s). Additionally you must also Consent Form for Business Owners. Failure to submit these will result in your application not being considered.

K. Other

Please list all other assets. Included are securities, (other than those listed above) installment and land sale contracts (including mortgages held), commodities and futures, precious and strategic metals, inheritances, educational insurance policies, etc.

Asset _____ Value \$ _____

Asset _____ Value \$ _____

Asset _____ Value \$ _____

Asset _____ Value \$ _____

Asset _____ Value \$ _____

Asset _____ Value \$ _____

Signature _____ Date _____ Signature _____ Date _____

III. Family Expenses

Please use additional sheets if the space provided is inadequate.

A. Residence

Rent/Mortgage \$ _____ per month
 Utilities \$ _____ per month
 Insurance on residence and/or contents \$ _____ per month
 Housekeeper/Maid \$ _____ per month
 Home Repair/Maintenance \$ _____ per month
 Other Household Expenses \$ _____ per month

Explain: _____

B. Living Expenses

Food \$ _____ per month
 Clothing \$ _____ per month
 Personal Care \$ _____ per month
 Child Support (due to divorce decree) \$ _____ per month

C. Transportation

Car payment 1st Car/Truck \$ _____ per month
 Car payment 2nd Car/Truck \$ _____ per month
 Car payment 3rd Car/Truck \$ _____ per month
 Insurance payment(s) \$ _____ per month
 Expendables (gas, tires, repairs, etc) \$ _____ per month
 Bus tickets \$ _____ per month

D. Child Support and Related Educational Expenses

What monthly alimony or child support is being paid \$ _____ per month

Does the child(ren) for whom this support is being paid attend Yavneh? () Yes () No

Are you required to pay Educational Expenses for a child not living with you due to a divorce decree? () Yes () No If yes, amount \$ _____

E. Loans

Institutional Loans (other than automobile)

Institution _____ Account # _____
 Account Balance \$ _____ Monthly Payment \$ _____
 Purpose of Loan _____ Remaining Term _____ months

Institution _____ Account # _____
 Account Balance \$ _____ Monthly Payment \$ _____
 Purpose of Loan _____ Remaining Term _____ months

Institution _____ Account # _____
 Account Balance \$ _____ Monthly Payment \$ _____
 Purpose of Loan _____ Remaining Term _____ months

Institution _____ Account # _____
 Account Balance \$ _____ Monthly Payment \$ _____
 Purpose of Loan _____ Remaining Term _____ months

Signature _____ Date _____ Signature _____ Date _____

Personal Loans

Original Note Amount	Due To	Balance Owing	Payments and how often	When Due	Collateral list what is pledged if anything

F. Credit Cards

Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____
Institution _____	Account # _____
Account Balance \$ _____	Monthly Payment \$ _____

Total Monthly payment for all credit cards held \$ _____

G. Health Care

Insurance (total medical, dental, etc.)	\$ _____ per month
Medical Expenses (not covered by Insurance)	\$ _____ per month
Dental Expenses (not covered by Insurance)	\$ _____ per month
Mental Health Expenses (not covered by Insurance)	\$ _____ per month

H. Spiritual

Synagogue Dues \$ _____ per year	Congregational Affiliation _____
Charitable Cash Contributions (from IRS form 1040) \$ _____	
Charitable Non-Cash Contributions (from IRS form 1040) \$ _____	

Signature _____ Date _____ Signature _____ Date _____

I. Recreation

Jewish Community Center Dues \$ _____ per year
 Country Club/Health Club Dues \$ _____ per year
 Summer Camp \$ _____ per year
 Vacation Expenses \$ _____ per year
 Music/Dance Lessons \$ _____ per year
 Sports Lessons \$ _____ per year

J. Education

How much are you budgeting for Yavneh tuition **per child?** (**DO NOT ENTER ZERO!! OR LEAVE BLANK**) \$ _____ **per month for 12 months**

Tutoring \$ _____ per month Required by Yavneh () Yes () No

Educational Expenses for Students at schools other than Yavneh

If a student is attending college, list all scholarships and stipends received individually, indicating whether they are applicable for tuition only, tuition and books, or tuition, books and housing. (If the amount of assistance received is unknown for this school year, please indicate assistance received last year. **Please attach proof of assistance received**).

Name	Grade/Year	School	Tuition	Assistance Received

IV. Comments

Any comments you feel will better explain your application _____

Signature _____ Date _____ Signature _____ Date _____

Tuition Assistance Application	2006-2007 SCHOOL YEAR	DUE DATE: Feb. 17, 2006
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Financial Declaration

Under penalties of perjury, I certify the information provided to the Tuition Assistance Committee (including the Family Financial Statement and tax returns) is true and correct. I understand that any tuition assistance provided may be withdrawn retroactively if this declaration is subsequently determined to be inaccurate. I/We further agree, as a condition of any tuition assistance, to inform the Tuition Assistance Committee of all material changes in the family's financial situation (i.e. reemployment after being unemployed when the application is submitted) that may occur between when the application is submitted and the obligation for payment of tuition is ended.

I/We further state our understanding of the following limitations:

All tuition, fees and other debts for prior school years must be paid or arrangements made for payment before the Tuition Assistance Application will be considered. The final arbiter for determination of currency of obligations shall be the Vice President of Financial Affairs for Yavneh Academy. If currency of obligations is not completed by March 31, 2006, the application shall be deemed late, and may not be considered.

The amount of assistance granted is valid only for the indicated school year. Prior amounts granted shall have no bearing on the amount granted for indicated year or subsequent years.

Tuition assistance is granted on a provisional basis. Initial determination of assistance is valid only for as long as the information on the Family Financial Statement is valid. A change in financial status may result in a change in the assistance amount.

All paperwork must be postmarked by February 17, 2006 for the application to be considered. The information may not be dropped off at the school office. The only acceptable form of submittal shall be via mail.

Parent Signature

Date

Parent Signature

Date

(If both parents have custody of the student, both must sign.)